

CCL/SEC/2025-26/09

May 26, 2025

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**BSE Limited**  
Corporate Relations Department,  
1st Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

Dear Sir/Madam,

**Sub.: Outcome of Fund Raising Committee Meeting held on May 26, 2025.**

**Ref: Scrip Code – 501150 and NSE Symbol – CENTRUM**

We refer to our letter no. CCL/SEC/2025-26/07 dated May 16, 2025, wherein it was *inter alia* informed that the Board of Directors of the Company have approved the Issue of Share Warrants fully convertible into Equity Shares (“Warrants”) to JBCG Advisory Services Private Limited (“JBCG”), a promoter group entity, of aggregate value of up to Rs. 200,00,00,000/- (Rupees Two Hundred Crore), on a preferential basis (“Preferential Issue”).

In this regard, we wish to inform you that the Fund Raising Committee authorized by the Board of Directors of the Company in this regard, at its Meeting held today, i.e. Monday, May 26, 2025, have *inter alia*, approved the Issue Price of Rs. 28.52 per Warrant for the Preferential Issue. Accordingly, subject to approval of the shareholders, 7,01,26,225 Warrants are proposed to be issued to JBCG, on a preferential basis, at Issue Price of Rs. 28.52 per Warrant, aggregating to Rs. 199,99,99,937/- (Rupees One Hundred and Ninety-nine Crore, Ninety-nine Lakh, Ninety-nine Thousand, Nine Hundred and Thirty Seven Only).

The Meeting of the Fund Raising Committee of the Company commenced at 6.15 p.m. and concluded at 6.35 p.m.

The details required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as Annexure A to this letter.

The disclosure is also being uploaded on the Stock Exchange websites at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and on the website of the Company at [www.centrum.co.in](http://www.centrum.co.in).

Kindly take the same on your record.

Thanking you.

Yours faithfully,

**For Centrum Capital Limited**

**Balakrishna Kumar**  
**Company Secretary & Compliance Officer**  
**Membership No. A51901**

**Annexure A**

S.N.	Particulars	Details
i.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Share Warrants fully convertible into Equity Shares on a later date in terms of the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2015 (“ <b>ICDR Regulations</b> ”).
ii.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (for cash consideration) in accordance with Chapter V of the ICDR Regulations.
iii.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	7,01,26,225 Warrants convertible into equivalent number of Equity Shares, at an issue price of Rs. 28.52 per Warrant, aggregating to Rs. 199,99,99,937/- (Rupees One Hundred and Ninety-nine Crore, Ninety-nine Lakh, Ninety-nine Thousand, Nine Hundred and Thirty Seven Only).
<b>Additional details in case of preferential issue:</b>		
v.	Names of the investors	JBCG Advisory Services Private Limited
vi.	Post allotment of securities - outcome of the subscription	Once Warrants are exercised, each Warrant shall be converted into 1 Equity Share of the Company, ranking pari passu with the existing Equity Shares.
vii.	Number of investors	1 (one)
viii.	Issue price / allotted price (in case of convertibles)	Rs. 28.52 per Warrant
X	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	The Warrants can be exercised, in one or more tranches, within a period of 18 (eighteen) months from the date of allotment.
Xi	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable